

To be held on Thursday 26 March 2015, 8.45am at  
Charles Russell Speechlys LLP, 6 New Street Square,  
London EC4A 3LX

**AGENDA**

1. Welcome to Nilam Statham and Kerry Goodwin, AIM Regulation, to discuss the upcoming revision of the AIM Rules
2. Apologies
3. Minutes of the last meeting (25 February 2015)
4. Current Issues:
  - a) European Commission Consultation: Capital Markets Union Green Paper (RD: 13 May 2015)
  - b) European Commission Consultation: Review of the Prospectus Directive (RD: 13 May 2015)  
- QCA proposals to amend the Prospectus Directive – February 2015
  - c) FCA Consultation: UK Listing Authority fees: covering the cost of regulation – with Corporate Finance Expert Group (RD: 20 April 2015)
  - d) HM Treasury/FCA Consultation: Implementation of the Transparency Directive Amending Directive (2013/50/EU) and other Disclosure Rule and Transparency Rule Changes (RD: 20 May 2015)
5. Communications/Future Meetings
  - FCA Briefings on Market Abuse Regulation (for information)
  - Revised Pre-Emption Group statement of principles
  - Policy Update – February 2015 (for information)
  - Future Guests
6. Any Other Business

**Information for noting**

Consultation Responses Submitted:

- ISDX consultation on proposed changes to the regulatory framework for its ISDX Growth Market – with Corporate Finance Expert Group (R: 20 February 2015)

Next meeting: 8.45am Thursday 30 April 2015 (Venue: Charles Russell Speechlys LLP)